

Rock Island Capital is a private equity fund that provides equity and mezzanine capital to middle market companies.

Rock Island's principals have extensive experience in investing, operating and advising middle market companies. As a result, Rock Island is able to assist partner companies by leveraging the knowledge gained from completing over 200 transactions and financings.

PRIVATE CAPITAL

Rock Island has **\$62 million** in committed capital under management and makes investments in leading middle market manufacturing, distribution or service companies with **enterprise values up to \$100 million**.

Rock Island invests in both **majority and minority equity positions** to support exceptional management teams.

Our capital is typically used for:

- Management buyouts of private companies or divisions of larger companies
- Generational changes in ownership
- Growth and expansion
- Recapitalizations of family owned or closely-held businesses

Rock Island's **experience and structural flexibility** enables it to provide capital and resources that are tailored to the specific needs of middle market businesses.

ROCK ISLAND INVESTMENT CRITERIA

Company Size	Revenue of \$10 million to \$100 million
Preferred Industries	Manufacturing, distribution or service
Geographic Location	Nationwide
Investment Types	Majority or minority equity positions

CHICAGO

Brian Bastedo Bob Early Patrick Hartman
Patrick Martin Al Mattaliano Michael Nugent Robert Zell

1415 W. 22nd Street, Suite 1250
Oak Brook, IL 60523
630.413.9136

KANSAS CITY

David French Robb Heineman
Greg Maday

1619 Walnut Street
Kansas City, MO 64108
816.756.3330