

Rock Island Capital is a private equity fund that provides equity and mezzanine capital to middle market companies.

Rock Island's principals have extensive experience in investing, operating and advising middle market companies. As a result, Rock Island is able to assist partner companies by leveraging the knowledge gained from completing over 200 transactions and financings.

PRIVATE CAPITAL

Rock Island has over **\$150 million** in committed capital under management and makes investments in leading middle market manufacturing, distribution or service companies with **enterprise values up to \$150 million**.

Rock Island invests in both **majority and minority equity positions** to support exceptional management teams.

Our capital is typically used for:

- Management buyouts of private companies or divisions of larger companies
- Generational changes in ownership
- Growth and expansion
- Recapitalizations of family owned or closely-held businesses

Rock Island's **experience and structural flexibility** enables it to provide capital and resources that are tailored to the specific needs of middle market businesses.

ROCK ISLAND INVESTMENT CRITERIA

Company Size	Revenue of \$10 million to \$150 million
Preferred Industries	Manufacturing, distribution or service
Geographic Location	Nationwide
Investment Types	Majority or minority equity positions